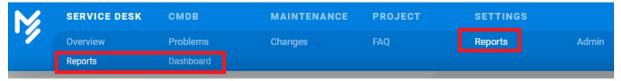
# **Reports for Servicedesk**

### ctReports

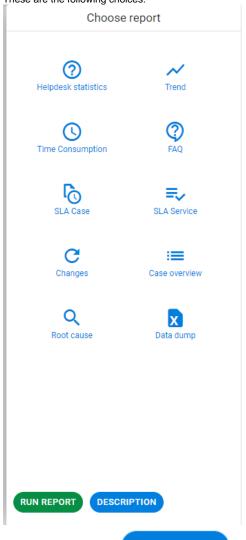
In the Reports module you will find two menus



## **Reports and Dashboard**

If you choose a report, you will enter the module that shows a selection of possible pre-defined reports. Look below.

These are the following choices:



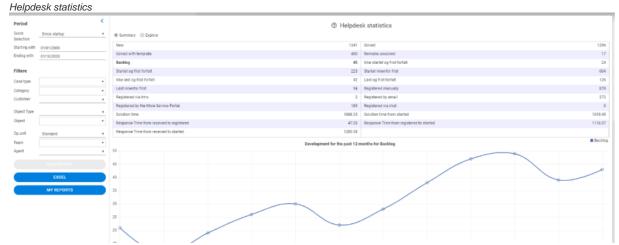
Each report is described

on the right side of the menu if you click the icon and

RUN REPORT

select

In the lower left you can access more filter options.



This report shows the most important performance indicators for the help desk for a selected period. Here you can, for example, get answers to

- · Where the cases come in
- SLA achievement
- Template usage
- Average resolution time per priority.

The indicators are defined as follows:

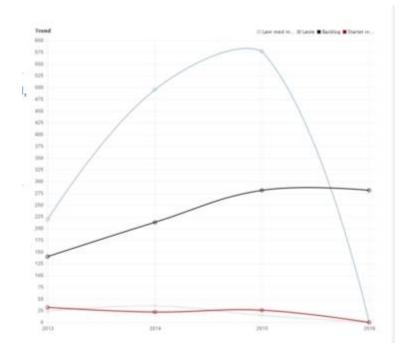
- New: Cases recorded in the period that match the filter. With the filter on the operating organization unit, the time when the case was resolved (for
  the last time) is used. If the case was open at the end of the chosen period, the operating organization unit the case was used at this time. Similar
  logic is also used for agents and team filters.
- Resolved: Service with settlement date during the period (at the end of the period had status "Resolved" or "Remain unresolved". With filter on
  operating organization unit / team / agent, the state of the case is checked at the time the case was resolved (for last time) against selected
  values.
- Resolved with template: The proportion of solved where the template is used.
- Remaining unresolved: The proportion of "solved" who has the status "remains unresolved".
- Backlog: Number of Service not completed at the end of the period.
- Not started and deadline due: Number of cases with start-up deadline, which was not started within the defined deadline at the end of the period.
- Started and deadline due: The number of cases started during the period when the start date was after the defined start date and at the start of
  the day had chosen operator / agent / team.
- Started within deadline: Number of cases started during the period when the start date was before the defined start date and at the start of the
  day had chosen operator / agent / team.
- Unresolved and deadline due: Number of cases with deadline which were not resolved by the deadline within the defined deadline.
- Solved and deadline due: Number of cases resolved during the period when the date of settlement was after the defined deadline and at the time
  of the solution had chosen the operator / agent / team.
- Solved within deadline: Number of cases resolved during the period when the date of settlement was before the defined deadline and at the time
  of the solution had chosen the operator / agent / team.
- Registered More Service: Number of "new" that was registered manually in More Service.
- Registered IMore Service: Number of "new" that was registered manually in iMore Service.
- Registered email: Number of "new" received via email.
- Registered portal: Number of "new" received from the user portal.
- Registered chat: Number of "new" received from chat.
- Resolution time: Average time from registration to last time the case got status solved. Calculated according to "solved". Time outside working
  hours (8-16) and weekends are counted as 0.
- Solving time from start: Average time from start to last time the case got status solved. Calculated according to "solved". Time outside working
  hours (8-16) and weekends are counted as 0.
- Received to registered: The average time spent from the cases ("new") was received until they were registered. Calculated based on the cases
  that were not registered manually. Time outside working hours (8-16) and weekends are counted as 0. Use the "Database" tab to find any
  deviations
- Registered to start: Average time spent from cases ("new") was registered until they got "started" status. Items that are not started are not
  included in the calculation. Time outside working hours (8-16) and weekends are counted as 0.
- Received to Started: Average time spent from cases was received until they got started. Calculated based on the cases that were not registered
  manually. Time outside working hours (8-16) and weekends are counted as 0.

## **Trend report**

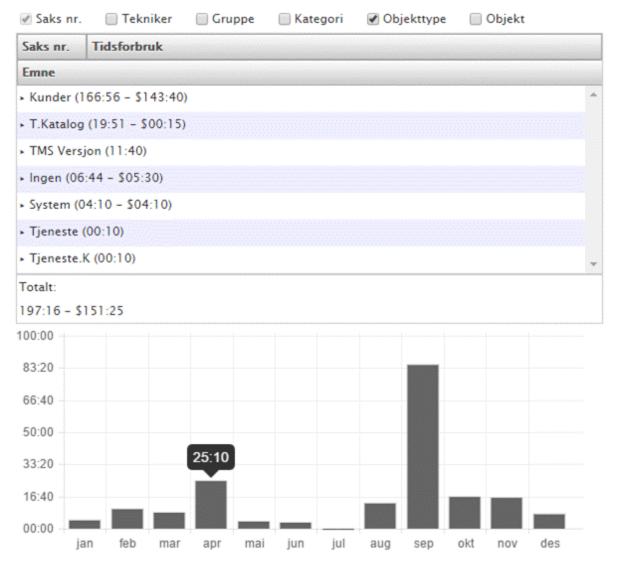
The trend report shows how selected values have evolved over time.

"Are we solving as many cases as new ones comes in?" is a common question that this report is ideal for, but it also has many other uses. For example

- Do we spend less time solving cases now than before?
  Do we spend less time registering cases now than before?
  Monthly report / Annual report to customers to show the number of achieved and broken SLA.
  Are our templates updated?



## **Time Consumption Report:**



Shows how much time is spent in the help desk, with the ability to group on agent, department, object, object type and category. For example, it can provide answers to questions like

- How much time is spent for cases in department X with the "support" category?
- How much time did agent X spend on system Y in department Z?

Time consumption is calculated based on time recorded on all types of logs, ie

Time spent on the case = Work logs + Emails + Task logs

Calculations can also be restricted to a specific department, object, etc., or combinations of these. The following behavior applies to the filters

- Category / case type / department: Work logs, emails and task logs associated with cases with selected values.
- Object Type / Object: Work Logs and emails associated with cases that have at least one object with selected values and task logs associated with tasks with objects similar to selected values.
- Agent: Work logs, emails and task logs registered by chosen agent.
- Operational organization unit: Work logs, emails and task logs where agents at the time of registration (to the log) belonged to the selected operating organization unit.
- Team: Work logs and emails where the case at the time of registration (to the log) belonged to the selected team.

### **FAQ** report

Shows a chronological overview of the FAQ searches made on the user web and how many results were found.

As well as an overview of which FAQ keywords are used on the user web. Number of results for a search query may vary based on FAQ's revision and whether it was published at the time of the search, therefore, the average number of results for each word appears.

Historikk Ord

Dato	Søkestreng	Ant. resultater	200
18.12.15 12:50	Tilgang til skriver i Sandeljuni	1	-
15.12.15 14:30	Probener med this discovery	0	10000
14.12.15 13:34	Regourner TMSDate excel ark.	0	
11.12.15 14:45	Ny sriedantalaneiny	1	
09.12.15 09:00	Data blir ikke tagret i systemkatalogen	1	
04.12.15 06:44	Komprimerer teksten i beskrivelsesfeltet:	1	00000
27.11.15 10:57	Âpror statement i Marsott	2	
23.11.15 08:45	Endret wave - Tranger by e-postadresse	2	2000
18.11.15 13:40	No sek	0	
17.11.15 13:15	noni	1	
16.11.15 14:52	Endret nave, treeger by e-post	1	
13.11.15 19:02	Teat 1982	0	
13.11.15 17:46	This 1796	0	
07.10.15 07:57	Held.	0	10000
06.10.15 12:24	see I	3	
09.09.15 10:34	Virusireditary	0	0000
09.09.15 10:33	Fjeene dropbex fra erin Citalio-profit	1	

## **Access report**

An overview of Access that match the filter as of today.

## **Cases report**

An overview of cases that match the filter to date. This shows the total time spent on cases that match the filter.

Dra ko	lonne hit for	å gruppere								
Saksnr.	Registrert	Emne	Tekniker	Sluttbruker	Kunde	Kategori	Status	Totalt tidsforbr	Totalt tidsforbr	Fakturerbart
6911	18.12.15	Opplanting av vedlegg (dra og	Trond Lykken	Trand Lykhen	Technet System	Feil	Startet	00:00	00:00	Nei
6897	17.12.15	Trabbel med & legge til nytt o	Trond Lykken	Audus Ssleept	Statistisk Sen	Brukerstøtte	Startet	00:00	00:00	Nei
6889	17.12.15	Ericlere dokumentacjon i syst	Endrings Råd	Eristian Non	Ggefib	Endringsforslag	Ikke startet	00:00	00:00	Nei
6888	17.12.15	Dealer Ellegge aak funksjoe i	Endrings Råd	Bristian Wen	Goalib	Endringsforslag	Ikke startet	00:00	00:00	Nei
6873	17.12.15	Were status for egree saker + 1	Gunn Garvik	Hanne Bakke	Tensberg ko	Brukerstøtte	Ikke startet	00:00	00:00	Nei
6864	16.12.15	Defaultseam vices ikke selv o	Trond Lykken	Stine Burg	Technic Season	Feil	Ikke startet	00:00	00:00	Nei
6863	16.12.15	Endre dishospravdeling all ex	Stian Berg	Chen-Gric W	Statistisk Sen	Brukerstøtte	Startet	00:00	00:00	Nei
6855	16.12.15	YS: Noc Uterra cirkulare	Peter Anton	Heidi Hegerla	19594 - Nort	Feil	Startet	00:00	00:00	Nei
6841	16.12.15	Knevende spaning på brakerp	Trond Lykken	Stian Bury	Technet System	Feil	Ikke startet	00:00	00:00	Nei
6823	15.12.15	For examp sjekk for solar pl	Trond Lykken	Stian Bury	Technic Septem	Brukerstøtte	Startet	00:00	00:00	Nei
6822	15.12.15	Felt med netgott	Peter Anton	Artri Thorese	10004 - Nors	Feil	Løst	01:00	01:00	Nei
6821	15.12.15	Probemer med one discovery	Peter Anton	Terje Hansen	Nama Rommune	Feil	Løst	00:00	00:00	Nei
16812	15.12.15	Avainant raic hunter like 6 to	Stian Berg	Lars Brik Kee	Technet Dato	Feil	Startet	00:00	00:00	Nei
6806	15.12.15	Skrittmikerweb - Ne sak - OS	Trond Lykken	Stian Stoldall	BCTRH	Feil	Startet	00:00	00:00	Nei
6798	14.12.15	Repporter TMSData excel ark	Stian Berg	Kjell-Klire Swy	Matics	Brukerstøtte	Startet	00:00	00:00	Nei
6793	14.12.15	Endringer feiler sed eskalering	Trond Lykken	test lakke	Gosfib	Feil	Lost	00:00	00:00	Nei
6783	14.12.15	Sette opp GLAP server / Repli	Trond Lykken	Trand bykken	Technic Sonem	Feil	Startet	00:00	00:00	Nei
6779	14.12.15	Manglanda oversatzása i epo	Trond Lykken	Stian Burg	Technic Season	Feil	Ikke startet	00:00	00:00	Nei
6761	11,12,15	For hver endring av broker na	Trond Lykken	Steinar Aspet	Oljedinskronerer	Feil	Løst	00:00	00:00	Nei
6758	10.12.15	Endringsanske – Lines inn tek	Endrings Råd	Tom link Ove	Tanabara ko	Endringsforslag	Lost	00:00	00:00	Nei
16752	10.12.15	Srar med bilde fra NoesplyiPt	Stian Berg	Corn Climber	Technet Spiners	Feil	Lost	00:00	00:00	Nei

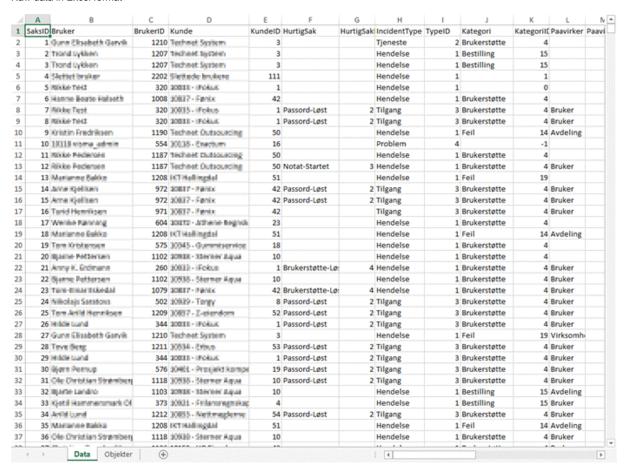
## **Root cause**

Makes a list of all cases in the selected period, with registered item from service catalog and the root cause.

Saksnr.	Emne	Serviceobjekt	Rotårsak	
8717	Tilbad pil 5 stk pc		11007 - Atom Belitro 83	*
8701	Texter items	ITMS	TMS S.8 - I grad	
8694	SV: 9563 - Nye nettolderdenes portal		10853 - iPolius	
8683	Nye neroider		10011 - Walne	
8682	TMS firest assumed tisket to 8.2155 – Fed $\dots$	TMS Endringer		
8675	TMS Discovery utfordring	TMS Discovery		
8673	Test av THS 6.0 for Midtr Namidal Samks		TMS 6.5 - Nexts referens	
8670	Oppulativing av total Majeloti 2019		10816 - Sterner Agus.	
8667	MIP syec TMS-WS201		TMS-WESO!	
8655	Arbeidsings og tidferling på andercapge	TMS Servicedesk	TMIL 0.1	
8654	MF status or little syning trees $p\hat{A}$ saloes $Pa,$	TMS Servicedesk		
8653	se hvem som står på kopi når noen send	TMS Servicedesk	TMS 6.1	
8652	Tilbakemelding for kende	TMS Servicedesk		
8651	In a propagate Kunneser also stops on $\mu$ and $\lambda h$ .	TMS Servicedesk		
8606	Snapengage: Hei, fär licke muligheten til	TMS Endringer		
8573	Ferselker il legge ine en tabell i en mal. f		TMS 6.5 - Navie release	
8570	Bible: i licularizated ing sives tidar	TMS Servicedesk		
8562	Pendolaus, as and intrinsipations		10004 - Novik landagaphik M	*

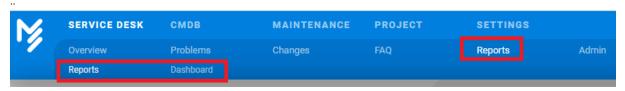
## **Data dump report**

Raw data in Excel format



#### Dashboard

Under the Servicedesk sub-menu «Reports» you can also set up a Dashboard, which can be displayed on a big screen. Dashboard can show contemporaneous information for individual reports and updates every minute.



To set up a dashboard, select the «Dashboard» feature on the menu, and the following view will appear. This is an example setup of a dashboard.



You can set up your own dashboard by selecting the icon By clicking the icon you get the following menu:

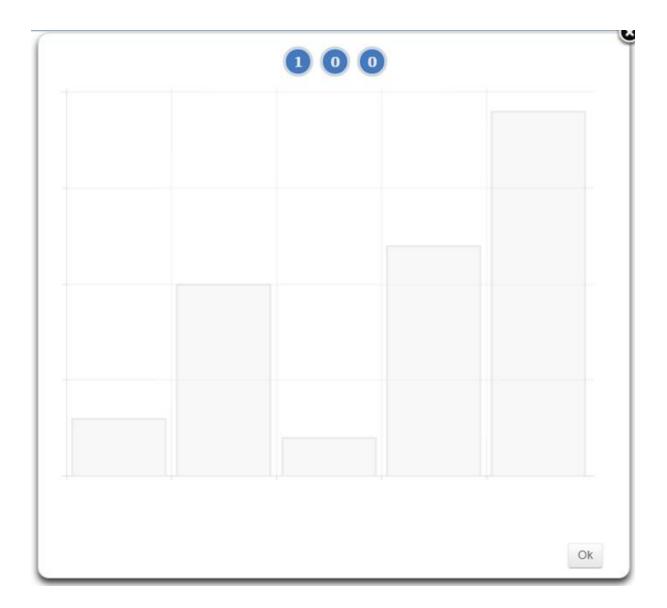


in the top right corner.



Select "New Setup" for self-selected reports that will appear in the dashboard. The example setup will always be available.

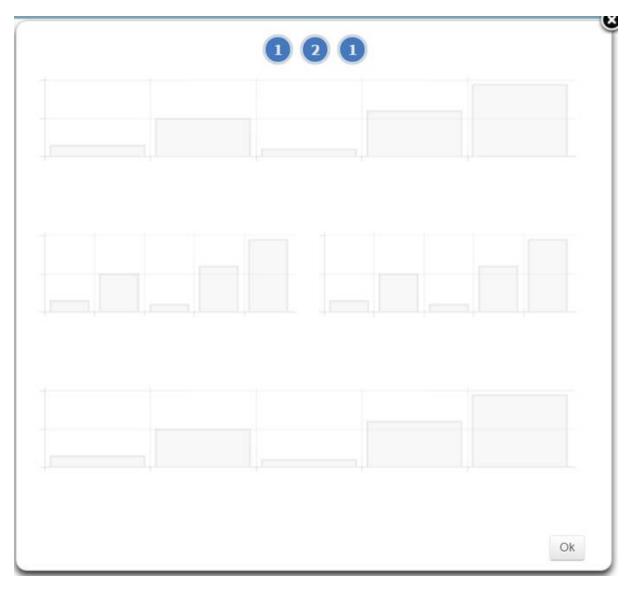
You get the following view:



To select the number of reports shown per row, press the numbers. Maximum number is 3 reports per. row and 3 columns

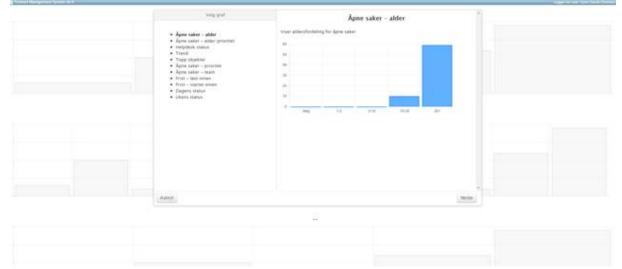


Once you have chosen the number of reports you want to display in your dashboard, select "OK" at the bottom right.

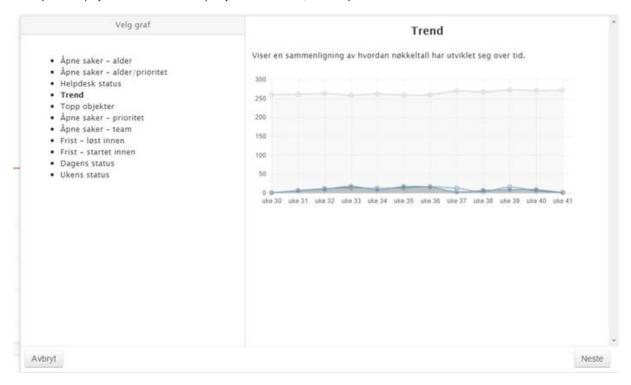


The report will then appear as shadows throughout your screen with the number of reports to be selected per row. Click directly on the first row that shows an indicator for the report.





The report is displayed. Click on the next report you want to insert, for example select "Trend"



Click "Next". The following parameter selection appears, as shown in the view below.

Default choices are «All» types of cases, but you can also choose only I-Incident, -S-Service, etc.

Period: Day, week, month, or year.

Customer: Opportunities to follow up a specific customer group.

Item: Opportunities to follow up for example an application for a certain customer group, or all if you choose no one,

Team: Opportunities to choose a team or all

Values can be selected by marking the desired values in the left field,



Use the arrow key > so that they are moved to the right field, as shown below. Then click "complete" at the bottom right of the view.



Continue to select dashboard reports, and set the up, until the dashboard is filled as you planned. When done, the following dialog box appears. Give the dashboard a name and choose "Save"



**Edit Dashboard** 

#### Dashboard can be edited by selecting the saved dashboard you want to edit.

